2004 PTE New Mexico Income and Information Return for Pass-Through Entities

LABEL HERE

Taxpayer's Name

Mailing Address

City, state and zip code

CHECK ONE:
- ☐ Original Return
- ☐ Amended

TAXED FEDERALLY AS:
- ☐ Partnership
- ☐ S Corporation

New Mexico CRS Identification No. ➤ 0 _ _ _ _ _ _ 0 0

Federal Employer Identification No. **(Required)** ➤ _ _ - _ _ _ _ _ _ _

NAICS Code **(Required)** ➤ _ _ _ _ _ _

Tax Year Beginning ➤ _ _ 0 4 (m m y y)

Tax Year Ending ➤ _ _ - _ _ (m m y y)

Extended Due Date ➤ _ _ - _ _ - _ _ (m m d d y y)

FOR DEPARTMENT USE ONLY

A. State in which organized _____ B. Date of organization _____ / _____ / _____

C. Date business began in New Mexico _____ / _____ / _____

D. Name and address of registered agent in New Mexico _____

S Corporation Filers Only: Complete lines 1 through 4

1.	Income taxable to corporation (Line 4, column 1 of PTE-C) (See instructions) ➤	1	_,_,_,_,_,_,_.
2.	Tax on amount on line 1 (See Tax Rate Tables, page 2, in instructions)	2	_,_,_,_,_,_,_.
3.	New Mexico percentage (Enter 100% OR percentage from line 5 of PTE-C) ➤	3	_ _ _. _ _ _ %
4.	New Mexico income tax (Multiply line 2 by line 3) ➤	4	_,_,_,_,_,_,_.
5.	Withholding tax (Enter total of withholding from PTE-D) ➤	5	_,_,_,_,_,_,_.
6.	Total non-refundable credits from (Specify type(s) of credit taken) _____ ➤	6	_,_,_,_,_,_,_.
7.	Net income and withholding tax (Subtract line 6 from the sum of lines 4 and 5)	7	_,_,_,_,_,_,_.
8.	Franchise tax ($50 per S corporation or entity taxed as S corporation) ➤	8	_,_,_.
9.	Total income, withholding and franchise tax (add lines 7 and 8)	9	_,_,_,_,_,_,_.
10.	**Amended returns** only: (Enter amount of all 2004 refunds received and overpayments applied to 2005) ➤	10	_,_,_,_,_,_,_.
11.	Subtotal (Add lines 9 and 10)	11	_,_,_,_,_,_,_.
12.	Total payments: ❑ tentative ❑ applied from prior year ➤	12	_,_,_,_,_,_,_.
13.	New Mexico income tax withheld (Attach all annual statements of withholding) ➤	13	_,_,_,_,_,_,_.
14.	New Mexico income tax withheld from oil and gas proceeds (Attach 1099 or RPD-41285) ➤	14	_,_,_,_,_,_,_.
15.	Approved film production tax credit claimed (Attach RPD-41228) ➤	15	_,_,_,_,_,_,_.
16.	Total payments and refundable credits (Add lines 12, 13, 14 and 15)	16	_,_,_,_,_,_,_.
17.	Overpayment (If line 16 exceeds line 11, enter the difference. This is your refund.)	17	_,_,_,_,_,_,_.
	17a. Amount of overpayment to be applied to 2005 liability (Not more than line 17) ➤	17a	_,_,_,_,_,_,_.
	17b. Net overpayment to be refunded (Subtract line 17a from line 17) ➤	17b	_,_,_,_,_,_,_.
18.	Tax Due (If line 11 is greater than line 16, subtract line 16 from line 11) ➤	18	_,_,_,_,_,_,_.

REFUND EXPRESS:
HAVE YOUR REFUND DIRECTLY DEPOSITED. SEE INSTRUCTIONS AND FILL IN 1, 2 AND 3.

1. Routing number: _ _ _ _ _ _ _ _ _

2. Account number: _____

3. Type: ☐ Checking Enter "C" ☐ Savings Enter "S"

I declare I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. *Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.*

➤ _____
Signature and title of officer or manager — Date

( ) _____
Contact telephone number — Date

➤ _____
Signature of preparer if other than employee of the taxpayer — Date

_____
CRS identification number or social security number of preparer